

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65923DL2011PTC216373

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AADCD9085A

(ii) (a) Name of the company

DMI HOUSING FINANCE PRIVA

(b) Registered office address

Express Building, 3rd Floor 9-10, Bahadur Shah Zafar Marg
NA
Delhi
Central Delhi
Delhi
110002

(c) *e-mail ID of the company

compliance@dmihousingfinan

(d) *Telephone number with STD code

01141204444

(e) Website

www.dmihousingfinance.in

(iii) Date of Incorporation

23/03/2011

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K5	Financial and Credit leasing activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	DMI Limited		Holding	86.21

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	860,000,000	534,118,164	534,118,164	534,118,164
Total amount of equity shares (in Rupees)	8,600,000,000	5,341,181,640	5,341,181,640	4,859,978,359

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	860,000,000	534,118,164	534,118,164	534,118,164

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	8,600,000,000	5,341,181,640	5,341,181,640	4,859,978,359

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	140,000,000	0	0	0
Total amount of preference shares (in rupees)	1,400,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Compulsorily Convertible Preference Shares				
Number of preference shares	140,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	1,400,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	49,490,900	484,627,264	534118164	5,341,181,640	4,859,978,359	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	49,490,900	484,627,264	534118164	5,341,181,6	4,859,978,;	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐

Yes

☐

No

☐

Not Applicable

Separate sheet attached for details of transfers

☐

Yes

☐

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	3,466	1000000	3,466,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			3,466,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	3,466,000,000	0	0	3,466,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

7

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Convertible Share Warra	2,164,279	10	21,642,790	0.10	216,427.9
onvertible Share Warra	444,300	10	4,443,000	10.83	4,811,773
onvertible Share Warra	235,000	10	2,350,000	0.10	23,500
onvertible Share Warra	3,841,823	10	38,418,230	0.10	384,182.3
onvertible Share Warra	403,576	10	4,035,760	11.10	4,479,694
onvertible Share Warra	400,000	10	4,000,000	12.12	4,848,000
onvertible Share Warra	1,420,092	10	14,200,920	12.80	18,177,176
Total	8,909,070		89,090,700		32,940,753.2

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,542,361,366.79

(ii) Net worth of the Company

6,474,163,789.49

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				

	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	460,442,315	86.21	0	
10.	Others	0	0	0	
	Total	460,442,315	86.21	0	0

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	6,915,671	1.29	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	932,309	0.17	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	

5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	2,639,080	0.49	0	
10.	Others Partnership Firm, Trustee ar	63,188,789	11.83	0	
	Total	73,675,849	13.78	0	0

Total number of shareholders (other than promoters)

11

**Total number of shareholders (Promoters+Public/
Other than promoters)**

12

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	11	11
Debenture holders	1	1

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	0	5	0	6	0	0.34
(i) Non-Independent	0	5	0	6	0	0.34
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0

(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	0	5	0	6	0	0.34

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
GAURAV BURMAN	01870814	Director	0	
SHIVASHISH CHATTERJEE	02623460	Director	932,309	
NIPENDAR KOCHHAR	02201954	Director	0	
YUVRAJA CHANAKYA	02601179	Director	932,309	
GURCHARAN DAS	00100011	Director	0	
ALFRED VICTOR MENON	08432874	Director	0	
PREETI SINGH	CGFPS3649E	Company Secretary	0	
RAJUL BHARGAVA	AHLPB4425C	CEO	280,549	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
GURCHARAN DAS	00100011	Director	30/05/2022	Appointment
TAMMIR AMR	07030832	Director	28/11/2022	Cessation
ALFRED VICTOR MENON	08432874	Additional director	07/12/2022	Appointment
SHILPI VARSHNEY	ADXPV1962A	Company Secretary	09/09/2022	Cessation
PREETI SINGH	CGFPS3649E	Company Secretary	07/12/2022	Appointment
RAJUL BHARGAVA	AHLPB4425C	CEO	27/03/2023	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	09/09/2022	12	3	86.42
Extra-ordinary General Mee	30/05/2022	12	3	86.71
Extra-ordinary General Mee	18/01/2023	12	3	86.42
Extra-ordinary General Mee	28/03/2023	12	3	86.42

B. BOARD MEETINGS

*Number of meetings held

4

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	19/05/2022	5	5	100
2	09/09/2022	6	6	100
3	07/12/2022	6	5	83.33
4	27/03/2023	6	5	83.33

C. COMMITTEE MEETINGS

Number of meetings held

36

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	19/05/2022	5	3	60
2	Audit Committee	08/09/2022	5	5	100
3	Audit Committee	06/12/2022	5	4	80
4	Audit Committee	27/03/2023	5	4	80

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
5	Nomination Re	09/05/2022	4	4	100
6	Nomination Re	06/12/2022	4	3	75
7	Nomination Re	24/03/2023	4	4	100
8	Securities Allo	19/05/2022	7	7	100
9	Corporate Soc	09/05/2022	4	3	75
10	Corporate Soc	24/03/2023	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	21/06/2023
								(Y/N/NA)
1	GAURAV BUF	4	3	75	24	22	91.67	No
2	SHIVASHISH	4	3	75	29	12	41.38	No
3	NIPENDAR K	4	4	100	5	5	100	No
4	YUVRAJA CH	4	4	100	29	29	100	Yes
5	GURCHARAN	3	3	100	0	0	0	No
6	ALFRED VICT	1	1	100	10	7	70	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Shilpi Varshney	Company Secre	711,268	0	33,288	0	744,556
2	Preeti Singh	Company Secre	1,259,754	0	0	0	1,259,754
	Total		1,971,022	0	33,288	0	2,004,310

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Nipendar Kochhar	Director	0	0	0	160,000	160,000
2	Gurcharan Das	Director	0	0	0	80,000	80,000
	Total		0	0	0	240,000	240,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Vishal Lochan Aggarwal

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

7622

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

05

dated

21/06/2023

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

RAJUL
BHARGAVA
Digitally signed by
RAJUL BHARGAVA
Date: 2023.08.17
13:15:08 +05'30'

DIN of the director

10098269

To be digitally signed by

VISHAL
LOCHAN
AGGARWAL
Digitally signed by
VISHAL LOCHAN
AGGARWAL
Date: 2023.08.17
13:23:03 +05'30'

☐ Company Secretary

☒ Company secretary in practice

Membership number

7241

Certificate of practice number

7622

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach**Attach****Attach****Attach****List of attachments**

DMIHFC_List of Shareholders_2022-23.pdf
MGT-8_DMIHFC.pdf
Details of Warrants March 31 2023.pdf
DMI HFC List of Committee meetings_2022-23.pdf
List of Debenture Holders.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Details of warrants issued by DMI Housing Finance Private Limited								
S.no	Date of Allotment	Allotee Name	No. of warrants allotted	Warrant exercise price	Warrant Purchase Price/Warrant Premium	Warrant purchase amount/ Warrant Premium	Warrant exercise amount	Term (Years)
1	January 25, 2021	Abhilash Garg	32,823.00	11.24	0.10	3,282.00	368930.52	5
2		Anmol Avinash Nayyar	4,96,280.00	11.24	0.10	49,628.00	5578187.20	5
3		Fahim Ahmed	34,726.00	11.24	0.10	3,473.00	390320.24	5
4		Jatinder Bhasin	6,39,702.00	11.24	0.10	63,970.00	7190250.48	5
5		Manish Kumar Srivastava	49,234.00	11.24	0.10	4,923.00	553390.16	5
6		Poonam Chauhan	10,941.00	11.24	0.10	1,094.00	122976.84	5
7		Pooja Malik	3,83,615.00	11.24	0.10	38,362.00	4311832.60	5
8		Priyanka Midha	27,352.00	11.24	0.10	2,735.00	307436.48	5
9		Raushan Kumar	5,470.00	11.24	0.10	547.00	61482.80	5
10		Ruchi Bhargava	32,823.00	11.24	0.10	3,282.00	368930.52	5
11		Sahib Pahwa	32,823.00	11.24	0.10	3,282.00	368930.52	5
12		Saurabh Nigam	4,02,079.00	11.24	0.10	40,208.00	4519367.96	5
13		Vivek Tiwari	16,411.00	11.24	0.10	1,641.00	184459.64	5
14	May 28, 2021	Pooja Malik	1,71,547.00	28.30	10.83	18,57,854.01	48,54,780.10	5
15		Jatinder Bhasin	2,38,198.00	28.30	10.83	25,79,687.50	67,41,003.40	5
16		Sahib Pahwa	11,542.00	28.30	10.83	1,25,000.00	3,26,638.60	5
17		Poonam Chauhan	4,617.00	28.30	10.83	50,000.00	1,30,661.10	5
18		Abhilash Garg	4,316.00	28.30	10.83	46,742.28	1,22,142.80	5
19		Manish Kumar Srivastava	3,023.00	28.30	10.83	32,739.50	85,550.90	5
20		Vivek Tiwari	7,350.00	28.30	10.83	79,599.50	2,08,005.00	5
21		Fahim Ahmed	3,707.00	28.30	10.83	40,151.00	1,04,908.10	5
22		Sanjiv Syal	2,35,000.00	28.30	0.10	23500	6650500	3
23	September 23, 2021	Bina Singh	93,075	29.30	0.10	9,307.50	27,27,097.50	5
24		Jayati Chatterjee	93,075	29.30	0.10	9,307.50	27,27,097.50	5
25		Nipendra Kochhar	93,075	29.30	0.10	9,307.50	27,27,097.50	5
26		Gurcharan Das	93,075	29.30	0.10	9,307.50	27,27,097.50	5
27		AKM system Private Limited (Arjun Malhotra)	93,075	29.30	0.10	9,307.50	27,27,097.50	5
28		Anmol Nayyar	33,76,448	29.30	0.10	3,37,644.80	9,89,29,926.40	5
29	October 26, 2021	Fahim Ahmed	8,221	29.30	11.10	91,253	2,40,875	5
30		Tarun Kankani	5,206	29.30	11.10	57,787	1,52,536	5
31		Sahib Pahwa	11,486	29.30	11.10	1,27,495	3,36,540	5
32		Poonam Chauhan	4,225	29.30	11.10	46,898	1,23,793	5
33		Krishan Gopal	11,773	29.30	11.10	1,30,680	3,44,949	5
34		Vivek Tiwari	4,980	29.30	11.10	55,278	1,45,914	5
35		Richa Saxena	3,156	29.30	11.10	35,032	92,471	5
36		Pooja Malik	2,06,775	29.30	11.10	22,95,203	60,58,508	5
37		Yogesh Kumar	2,250	29.30	11.10	24,975	65,925	5
38		Dhiraj Dharan Srivastava	1,937	29.30	11.10	21,501	56,754	5
39		Sanjay Sapra	4,534	29.30	11.10	50,327	1,32,846	5
40		Manikant Singh R	14,876	29.30	11.10	1,65,124	4,35,867	5
41		Manish Kumar Srivastava	10,772	29.30	11.10	1,19,569	3,15,620	5
42		Saurabh Nigam	78,650	29.30	11.10	8,73,015	23,04,445	5
43		Shourya Prateek Rathore	1,982	29.30	11.10	22,000	58,073	5
44		Gaurav Jain	3,474	29.30	11.10	38,561	1,01,788	5
45		Prateek Kapoor	29,279	29.30	11.10	3,24,997	8,57,875	5
46	January 05, 2022	Pooja Malik	4,00,000	31.68	12.12	48,48,000	1,26,72,000	5
47	July 22, 2022	Poonam Chauhan	6,718	32.30	12.80	85,990	2,16,991	5
48		Ajay	543	32.30	12.80	6,950	17,539	5
49		Md Tanweer Alam	1,077	32.30	12.80	13,786	34,787	5
50		Shiv Kumar	620	32.30	12.80	7,936	20,026	5
51		Yogesh Kumar	3,064	32.30	12.80	39,219	98,967	5
52		Prateek Kapoor	39,101	32.30	12.80	5,00,493	12,62,962	5
53		Shourya Prateek Rathore	8,272	32.30	12.80	1,05,882	2,67,186	5
54		Vivek Tiwari	7,910	32.30	12.80	1,01,248	2,55,493	5
55		Deepti Pandey	599	32.30	12.80	7,667	19,348	5
56		Pankaj Kumar	549	32.30	12.80	7,027	17,733	5
57		Tarun Kankani	8,544	32.30	12.80	1,09,363	2,75,971	5
58		Manikant Singh R	18,907	32.30	12.80	2,42,010	6,10,696	5
59		Krishan Gopal	34,702	32.30	12.80	4,44,186	11,20,875	5
60		Abhishek Tripathi	1,421	32.30	12.80	18,189	45,898	5
61		Ketan Kanaujia	2,214	32.30	12.80	28,339	71,512	5
62		Pooja Malik	1,87,227	32.30	12.80	23,96,506	60,47,432	5
63		Gaurav Jain	4,874	32.30	12.80	62,387	1,57,430	5
64		Sahib Pahwa	1,56,250	32.30	12.80	20,00,000	50,46,875	5
65		Fahim Ahmed	1,56,250	32.30	12.80	20,00,000	50,46,875	5
66		Jatinder Bhasin	7,81,250	32.30	12.80	1,00,00,000	2,52,34,375	5
Total			89,09,070.00			3,29,40,754.29	226481848.26	

For DMI Housing Finance Private Limited

RAJUL BHARGAVA
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Rajul Bhargava
Director
DIN:10098269

List of Committee Meetings of DMI Housing Finance Private Limited for 2022-23

S. No	Type of Meeting	Date of Meeting	Total number of members as on the date of the meeting	Attendance	
				Number of members attended	% of Attendance
11.	Risk Management Committee	19.05.2022	5	3	60%
12.	Risk Management Committee	08.09.2022	5	3	60%
13.	Risk Management Committee	06.12.2022	5	3	60%
14.	Risk Management Committee	24.03.2023	10	7	70%
15.	Asset Liability Committee	08.09.2022	10	10	100%
16.	Asset Liability Committee	24.03.2023	10	9	90%
17.	IT Strategy Committee	19.05.2022	9	8	88.88%
18.	IT Strategy Committee	08.09.2022	9	8	88.88%
19.	IT Steering Committee	08.09.2022	6	3	50%
20.	IT Steering Committee	24.03.2023	6	3	50%
21.	Loan Investment & Borrowing Committee	29.09.2022	6	6	100%
22.	Loan Investment & Borrowing Committee	28.12.2022	6	5	83.33%
23.	Loan Investment & Borrowing Committee	30.12.2022	6	4	66.66%
24.	Loan Investment & Borrowing Committee	23.01.2023	6	5	83.33%
25.	Loan Investment & Borrowing Committee	02.02.2023	6	5	83.33%
26.	Loan Investment & Borrowing Committee	27.02.2023	6	4	66.66%
27.	Loan Investment & Borrowing Committee	03.03.2023	6	5	83.33%
28.	Loan Investment & Borrowing Committee	15.03.2023	6	4	66.66%
29.	Business Partner Committee	21.10.2022	6	6	100%
30.	Business Partner Committee	27.02.2023	6	6	100%
31.	Business Partner Committee	21.03.2023	6	6	100%
32.	Business Partner Committee	23.03.2023	6	6	100%

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email:
dmi@dmihousingfinance.in
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DMI HOUSING FINANCE PRIVATE LIMITED

33.	Business Partner Committee	29.03.2023	6	6	100%
34.	Business Partner Committee	30.03.2023	6	6	100%
35.	Identification Committee	27.02.2023	5	5	100%
36.	Review Committee	09.03.2023	4	4	100%

For DMI Housing Finance Private Limited

RAJUL
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BHARGAVA
Date: 2023.08.17
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Rajul Bhargava

(Director)

DIN: 10098269

**Express Building, 3rd Floor, 9-10,
Bahadur Shah Zafar Marg, New Delhi- 110002**

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email:
[dmi@dmihousingfinance.i
n](mailto:dmi@dmihousingfinance.in)
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LIST OF SHAREHOLDERS AS ON MARCH 31, 2023
DMI HOUSING FINANCE PRIVATE LIMITED

First Name	Middle Name	Last Name	Folio No.	DP-ID Client-id Account Number	Number of Shares held	Class of Shares
Bina		Singh	12	DP-ID-IN304295 Client ID-12527428	1,98,593.00	Equity share
IIFL Investment Advisor and Trustee		NA	15	DP-ID-10154229 Client ID-IN304158	8,00,326	Equity share
Pavninder		Singh	13	DP-ID-302902 Client ID-46382439	2,18,453	Equity share
Anuj		Malhotra	09	DP-ID-IN301549 Client ID-38175201	52,85,767	Equity share
Windy Investments Private Limited	NA	NA	08	DP-ID-IN300095 Client ID-10651079	26,39,080	Equity share
Windy Investment Partnership Firm	NA	NA	07	DP-ID-IN300095 Client ID-11933909	1,28,61,000	Equity share
DMI Limited	NA	NA	04	DP-ID-IN300214 Client ID-24920345	46,04,42,315	Equity share
Rajul		Bhargava	05	DP-ID-302902 Client ID-40926469	2,80,549	Equity share
Amicus Corp	NA	NA	11	DP-ID-IN300513 Client ID-21185132	36,563	Equity share
K2VZ	NA	NA	14	NA*	4,94,90,900	Equity share
Shivashish		Chatterjee	6	DPID:IN300214;Client ID:17766671	9,32,309.00	Equity share
Yuvraja	Chanakya	Singh	1	DPID: IN301549; Client ID: 38565224	9,32,309.00	Equity share
Total					53,41,18,164.00	

**Shares are issued in Physical form*

For and on behalf of

DMI Housing Finance Private Limited

RAJUL
BHARGAVA

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RAJUL BHARGAVA
Date: 2023.08.17
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Rajul Bhargava
Director

LIST OF DEBENTURE HOLDERS AS ON MARCH 31, 2023
DMI HOUSING FINANCE PRIVATE LIMITED

First Name	Middle Name	Last Name	Reference Number	Number of debentures	Total amount of debentures
DMI Income Fund Pte Ltd	NA	NA		3466	3466000000

For DMI Housing Finance Private Limited

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by RAJUL
BHARGAVA
Date: 2023.08.17
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Rajul Bhargava
(Director)
DIN: 10098269

Form MGT-8

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies (Management and Administration) Rules, 2014]

I have examined the registers, records and books and papers of **DMI HOUSING FINANCE PRIVATE LIMITED** (“the Company”) as required to be maintained under the Companies Act, 2013 and the rules made there under (“the Act”) for the financial year ended on 31st March, 2023. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

1. its status under the Act;

The Company has adhered to the provisions of law to maintain active status of being Private Limited Company under the Act.

2. maintenance of registers/records & making entries therein within the time prescribed therefore;

The Company has maintained all the registers/records as required under the Act and the entries are made within the prescribed time during the financial year under review.

3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;

The Company has duly filed the requisite forms and returns with the Registrar of Companies/ appropriate authorities within the prescribed time and those which are beyond the prescribed time, if any, have been filed with the prescribed additional fees.

Further no forms / returns have been filed with the Regional Director, Central Government, Tribunal, Court or other authorities in terms of the provisions of the Act.

4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have



been properly recorded in the minute book/registers maintained for the purpose and the same have been signed;

During the financial year under review, the Company has called, convened and held the meetings of the Board of Directors, its Committees and of members on due dates, as stated in Annual Return, in respect of which proper notices were given and the proceedings including the circular resolutions have been recorded in the minute book/registers maintained for that purpose and the same have been signed.

Further, no resolution was passed by postal ballot during the financial year under review.

5. closure of Register of Members / Security holders, as the case may be;

There was no closure of register of members/ security holders during the financial year under review.

6. advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act;

The provisions of Section 185 of the Companies Act, 2013 are not applicable to the Company as the Company provides loans in the ordinary course of its business.

7. contracts/arrangements with related parties as specified in Section 188 of the Act;

During the financial year under review, the Company had entered into contracts/ arrangements with related parties on arm's length basis and in ordinary course of business and had complied with all the requirements of Section 188 of the Act as applicable.

8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

The Company, during the financial year under review, has complied with the applicable provisions of the act with respect to:

- During the year under report, 14,20,092 number of convertible share warrants were issued and allotted to eligible identified persons in accordance with the terms of Warrant subscription agreements executed between the company and the warrant holders.

During the financial year, the Board and Shareholders of the Company approved an application under section 66(1)(a) of the Companies Act, 2013, which was submitted with National Company Law Tribunal ("NCLT") for reduction of the Issued, Subscribed and Paid-up share capital of the Company. The application is currently under review with



NCLT and reduction of share capital of the Company will be effective from the date of receipt of approval from the NCLT.

9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;

There were no instances of keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares during the financial year under review.

10. declaration/ payment of dividend, transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;

During the financial year under review, there was no declaration/ payment of dividend, transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act.

11. signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub - Sections (3), (4) and (5) thereof;

The Audited Financial Statement and Board's Report for the financial year under review have been duly signed in accordance with the provisions of the Act.

The Audited Financial Statement has been signed by Mr. Yuvraja Chanakya Singh (Director) and Mr. Shivashish Chatterjee (Director) and Ms. Preeti Singh (Company Secretary) and Mr. Rajul Bhargava (Executive Director & CEO).

The Board's Report has been duly signed by Mr. Yuvraja Chanakya Singh (Director) and Mr. Rajul Bhargava (Director).

Further, the report of directors is as per sub section (3) and (5) of Section 134 of the Act as sub section (4) is not applicable to the Company.

12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

During the financial year under review, the Board of the Company is duly constituted. Further, the following appointments/cessation took place during the year:

1. Mr. Gurcharan Das (DIN: 00100011) has been appointed as the director of the company w.e.f. 30th May, 2022
2. Mr. Tammir Amr (DIN: 07030832) ceased to be a director of the company w.e.f. 28th November, 2022.



3. Mr. Alfred Victor Mendoza (DIN: 08432874) has been appointed as the additional director of the company w.e.f. 07th December, 2022.
4. Ms. Shilpi Varshney (PAN: ADXPV1962A) resigned from the position of Company secretary w.e.f. September 09, 2022.
5. Ms. Preeti Singh (PAN: CGFPS3649E) was appointed as Company Secretary of the Company w.e.f. December 07, 2022.
6. Mr. Rajul Bhargava (PAN: AHLPB4425C) was appointed as Chief Executive Officer of the Company w.e.f. March 27, 2023.

Further, the disclosures made by the directors duly taken on record and remuneration paid to key managerial personnel were in accordance with the provisions of the Act during the financial year under the review.

13. appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of Section 139 of the Act;

The Company had appointed Ms. Agiwal and Associates as Statutory Auditors of the company for three financial years commencing from 2021 to financial year 2024.

Further, it was proposed and recommended by the audit Committee to re-appoint Ms. Agiwal and Associates as Statutory Auditors for the financial year 2022-23, subject to approval by the shareholders at ensuring Annual General Meeting of the company.

14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

During the financial year under review, no approval was obtained from the Central Government, Tribunal, Regional Director, Registrar, Court or any such other authority under the provisions of the Act.

During the financial year, the Board and Shareholders of the Company approved an application under section 66(1)(a) of the Companies Act, 2013, which was submitted with National Company Law Tribunal ("NCLT") for reduction of the Issued, Subscribed and Paid-up share capital of the Company. The application is currently under review with NCLT and reduction of share capital of the Company will be effective from the date of receipt of approval from the NCLT.

15. acceptance/ renewal/ repayment of deposits;

The Company is a non-deposit accepting housing finance company registered with National Housing Bank. Therefore, the clause is not applicable.



16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

During the financial year under review, the Company has complied with the provisions of the Act relating to borrowings from its directors, members, public financial institutions, banks and others.

However, the Company has modified and satisfied the charges within specified time period mentioned in the Act.

17. loans or investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act;

Being a Housing Finance Company, the Company is exempt from the provisions of Section 186 of the Act as the transactions entered into by the Company are the transactions as prescribed under the said Section and have been made in the ordinary course of the business.

18. alteration of the provisions of the Memorandum and/or Articles of Association of the Company;

During the financial year under review, the Company has not altered any of the provisions of the Memorandum or Articles of Association of the Company



**For VLA & Associates
Company Secretaries**

VISHAL
LOCHAN
AGGARWAL

Digitally signed by
VISHAL LOCHAN
AGGARWAL
Date: 2023.08.08
16:56:56 +05'30'

Date: 08th August, 2023

Place: New Delhi

**Vishal Lochan Aggarwal
(Proprietor)**

C.P. No. 7622

UDIN: F007241E000759850