

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65923DL2011PTC216373

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AADCD9085A

(ii) (a) Name of the company

DMI HOUSING FINANCE PRIVA

(b) Registered office address

Express Building, 3rd Floor 9-10, Bahadur Shah Zafar Marg
NA
Delhi
Central Delhi
Delhi
110002

(c) *e-mail ID of the company

CO*****CE.I

(d) *Telephone number with STD code

01*****44

(e) Website

www.dmihousingfinance.in

(iii) Date of Incorporation

23/03/2011

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K5	Financial and Credit leasing activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	DMI Limited		Holding	94.7

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	860,000,000	486,227,146	486,227,146	486,227,146
Total amount of equity shares (in Rupees)	8,600,000,000	4,862,271,460	4,862,271,460	4,862,271,460

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	860,000,000	486,227,146	486,227,146	486,227,146

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	8,600,000,000	4,862,271,460	4,862,271,460	4,862,271,460

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	140,000,000	0	0	0
Total amount of preference shares (in rupees)	1,400,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Compulsorily Convertible Preference Shares				
Number of preference shares	140,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	1,400,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	49,490,900	484,627,264	534118164	5,341,181,6	4,859,978,;	
Increase during the year	0	229,311	229311	2,293,110	2,293,110	2,056,807
i. Pubic Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	113,704	113704	1,137,040	1,137,040	268,100
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify	0	115,607	115607	1,156,070	1,156,070	1,788,707
Exercise of warrants						
Decrease during the year	48,120,329	0	48120329	481,203,290	9	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	
iv. Others, specify	48,120,329	0	48120329	481,203,290	9	
Reduction of Share capital						
At the end of the year	1,370,571	484,856,575	486227146	4,862,271,4	4,862,271,	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☐ No ☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	34,529	100000	3,452,900,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			3,452,900,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	346,000,000	3,452,900,000	346,000,000	3,452,900,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

8

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Convertible Share War	2,164,279	10	21,642,790	0.10	216,427.9
Convertible Share War	444,300	10	4,443,000	10.83	4,811,774
Convertible Share War	235,000	10	2,350,000	0.10	23,500
Convertible Share War	3,841,823	10	38,418,230	0.10	384,182.3
Convertible Share War	403,576	10	4,035,760	11.10	4,479,694
Convertible Share War	400,000	10	4,000,000	12.12	4,848,000
Convertible Share War	1,420,092	10	14,200,920	12.80	18,177,176
Convertible Share War	745,819	10	7,458,190	0.10	74,581.9
Total	9,654,889		96,548,890		33,015,336.1

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,997,284,353.05

(ii) Net worth of the Company

6,582,907,671

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	460,442,315	94.7	0	
10.	Others	0	0	0	
	Total	460,442,315	94.7	0	0

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	7,144,982	1.47	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	932,309	0.19	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	

4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	2,639,080	0.54	0	
10.	Others Partnership Firm, Trustee at	15,068,460	3.1	0	
	Total	25,784,831	5.3	0	0

Total number of shareholders (other than promoters)

14

**Total number of shareholders (Promoters+Public/
Other than promoters)**

15

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	11	14
Debenture holders	1	1

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	0	6	1	6	0.06	0.38
(i) Non-Independent	0	6	1	6	0.06	0.38
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0

(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	0	6	1	6	0.06	0.38

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Yuvraja Chanakya Singh	02601179	Director	932,309	
Shivashish Chatterjee	02623460	Director	932,309	
Gaurav Burman	01870814	Director	0	
Gurcharan Das	00100011	Director	0	
Nipendar Kochhar	02201954	Director	0	
Alfred Victor Mendoza	08432874	Director	0	
Rajul Bhargava	10098269	Director	280,549	
Rajul Bhargava	AHLPB4425C	CEO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Rajul Bhargava	10098269	Director	06/04/2023	Appointment
Alfred Victor Mendoza	08432874	Director	21/06/2023	Change in Designation (Regul

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	21/06/2023	13	2	94.78

B. BOARD MEETINGS

*Number of meetings held

5

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	21/06/2023	7	7	100
2	06/10/2023	7	6	85.71
3	10/01/2024	7	7	100
4	08/02/2024	7	6	85.71
5	29/02/2024	7	6	85.71

C. COMMITTEE MEETINGS

Number of meetings held

46

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	19/06/2023	5	5	100
2	Audit Committee	04/10/2023	5	5	100
3	Audit Committee	08/01/2024	5	5	100
4	Audit Committee	29/02/2024	5	4	80
5	Nomination and Remuneration Committee	01/04/2023	4	4	100
6	Nomination and Remuneration Committee	19/06/2023	4	4	100
7	Corporate Social Responsibility Committee	19/06/2023	4	4	100
8	Corporate Social Responsibility Committee	29/02/2024	4	4	100
9	Risk Management Committee	19/06/2023	10	7	70
10	Risk Management Committee	14/08/2023	10	7	70

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	16/07/2024
								(Y/N/NA)
1	Yuvraja Chandra	5	5	100	32	32	100	Yes
2	Shivashish Chandra	5	4	80	32	19	59.38	No
3	Gaurav Burman	5	4	80	27	25	92.59	No
4	Gurcharan Datta	5	4	80	0	0	0	No
5	Nipendar Kochhar	5	5	100	4	4	100	No
6	Alfred Victor Menezes	5	5	100	30	20	66.67	No
7	Rajul Bhargava	5	5	100	22	22	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rajul Bhargava	Executive Director	11,629,992	0	0	1,267,500	12,897,492
	Total		11,629,992	0	0	1,267,500	12,897,492

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Preeti Singh	Company Secretary	2,349,996	0	0	0	2,349,996
	Total		2,349,996	0	0	0	2,349,996

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Vishal Lochan Aggarwal

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

7622

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... 06 dated 20/06/2024

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

SHIVASHISH
CHATTERJEE
Digitally signed by
SHIVASHISH
CHATTERJEE
Date: 2024.09.12
16:52:59 +05'30'

DIN of the director

0*6*3*6*

To be digitally signed by

VISHAL
LOCHAN
AGGARWAL
Digitally signed by
VISHAL LOCHAN
AGGARWAL
Date: 2024.09.12
16:52:35 +05'30'

- ☐ Company Secretary
- ☒ Company secretary in practice

Membership number 7*4*

Certificate of practice number 7*2*

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach
Attach
Attach
Attach

List of attachments

DMIHFC_List of Shareholders_2023-24.pdf
Final MGT-8_DMIHFC_23-24.pdf
Udin_MGT-7.pdf
List of Debenture Holders.pdf
DMI HFC List of Committee meetings_202
Clarification Letter.pdf

Remove attachment

Modify	Check Form	Prescrutiny	Submit
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This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

To,

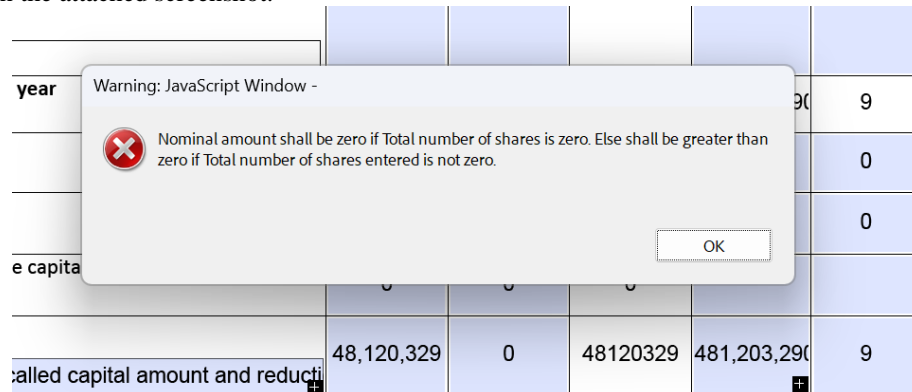
The Registrar of Companies
NCT of Delhi and Haryana
 IFCI Tower, 4th floor, Nehru Place,
 New Delhi-110019

Subject: Clarification with respect to Form MGT-7 for FY 2023-24:

We, DMI Housing Finance Private Limited ("DMIHFC/ The Company") having its registered office at Express Building, 3rd Floor 9-10, Bahadur Shah Zafar Marg New Delhi 110002 IN, bearing CIN U65923DL2011PTC216373 would like to provide a clarification regarding the reduction of share capital undertaken by our company during the financial year 2023-24, as detailed in the MGT-7 form.

In the previous financial year, pursuant to hon'ble NCLT, New Delhi bench's order dated January 30, 2024, the company has cancelled the un-called capital amount on partly paid-up 4,81,20,329 equity shares of INR 10/- each aggregating to INR 48,12,03,290/- (Indian Rupees Forty-Eight Crore Twelve Lakh Three Thousand Two Hundred Ninety Only). As a result of this reduction, the total paid-up capital amount of the company reduced by INR 9/- (Indian Rupees Nine Only).

While filling out the MGT-7 form and entering details in the "Reduction of Share Capital" column under point (iii)(d)(i)(IV), we encountered an error message stating, "Nominal amount shall be zero if Total number of shares is zero. Else shall be greater than zero if Total number of shares entered is not zero.". This occurred despite entering the value in total number of shares column greater than zero, as shown in the attached screenshot.



year					
				90	9
					0
					0
e capita					
called capital amount and reducti	48,120,329	0	48120329	481,203,290	9

In an effort to resolve this issue, we raised a service complaint with Ministry of Corporate Affairs under ticket number FO_202408271857969. However, we have not yet received a response to our complaint. Consequently, we were compelled to enter the details of the reduction of share capital in the "Others, please specify" column to ensure the timely submission of our form.

In view of the foregoing, we request to take the above information on the record and approve our form MGT-7.

For DMI Housing Finance Private Limited

Digitally signed
 by SHIVASHISH
 CHATTERJEE
 Date: 2024.09.12
 12:07:03 +05'30'

Shivashish Chatterjee

Director

DIN: 02623460

Express Building, 3rd Floor, 9-10 Bahadur Shah Zafar Marg, New Delhi 110002

Date: September 12, 2024

Place: New Delhi

Registered Office:
 Express Building, 3rd Floor,
 9-10, Bahadur Shah Zafar
 Marg, New Delhi-110002
 T: +91 11 41204444
 F: +91 11 41204000
 email:
dmi@dmihousingfinance.in
 U65923DL2011PTC216373

**List of Committee Meetings of DMI Housing Finance Private Limited for 2023-24**

S. No	Type of Meeting	Date of Meeting	Total number of members as on the date of the meeting	Attendance	
				Number of members attended	% of Attendance
	Risk Management Committee	04.10.2023	10	8	80%
	Risk Management Committee	29.02.2024	10	8	80%
	Asset Liability Committee	15.06.2023	7	6	85.71%
	Asset Liability Committee	18.09.2023	8	7	87.50%
	Asset Liability Committee	04.11.2023	8	7	87.50%
	Asset Liability Committee	07.01.2024	8	7	87.50%
	Asset Liability Committee	28.03.2024	8	7	87.50%
	IT Strategy Committee	01.04.2023	9	9	100%
	IT Strategy Committee	18.09.2023	9	8	88.89%
	IT Steering Committee	18.09.2023	6	4	66.67%
	IT Steering Committee	01.03.2024	6	4	66.67%
	Securities Allotment Committee	14.08.2023	6	6	100%
	Loan Investment & Borrowing Committee	31.05.2023	6	4	66.67%
	Loan Investment & Borrowing Committee	05.08.2023	6	5	83.34%
	Loan Investment & Borrowing Committee	31.08.2023	6	3	50%
	Loan Investment & Borrowing Committee	11.09.2023	6	3	50%
	Loan Investment & Borrowing Committee	30.09.2023	6	3	50%
	Loan Investment & Borrowing Committee	11.12.2023	6	3	50%
	Loan Investment & Borrowing Committee	05.02.2024	6	4	66.67%
	Loan Investment & Borrowing Committee	16.02.2024	6	5	83.34%
	Loan Investment & Borrowing Committee	24.02.2024	6	3	50%
	Loan Investment & Borrowing Committee	20.03.2024	6	3	50%

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email:
dmi@dmihousingfinance.in
U65923DL2011PTC216373



DMI HOUSING FINANCE PRIVATE LIMITED

	Business Partner Committee	19.04.2023	6	6	100%
	Business Partner Committee	29.05.2023	6	6	100%
	Business Partner Committee	07.08.2023	6	6	100%
	Business Partner Committee	10.08.2023	6	6	100%
	Business Partner Committee	29.08.2023	6	6	100%
	Business Partner Committee	15.09.2023	6	6	100%
	Business Partner Committee	30.11.2023	6	6	100%
	Business Partner Committee	26.12.2023	6	6	100%
	Business Partner Committee	08.02.2024	6	6	100%
	Business Partner Committee	20.02.2024	6	6	100%
	Business Partner Committee	26.03.2024	6	6	100%
	Business Partner Committee	28.03.2024	6	6	100%
	Business Partner Committee	29.03.2024	6	6	100%
	Business Partner Committee	30.03.2024	6	6	100%

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email:
dmi@dmihousingfinance.in
U65923DL2011PTC216373

For DMI Housing Finance Private Limited

SHIVASHISH Digitally signed
H by SHIVASHISH
CHATTERJEE CHATTERJEE
EE Date:
2024.09.12
12:09:24 +05'30'

Shivashish Chatterjee

(Director)

DIN: 02623460

**Express Building, 3rd Floor, 9-10,
Bahadur Shah Zafar Marg, New Delhi- 110002**

LIST OF SHAREHOLDERS AS ON MARCH 31, 2024
DMI HOUSING FINANCE PRIVATE LIMITED

First Name	Middle Name	Last Name	Folio No.	DP-ID Client-id Account Number	Number of Shares held	Class of Shares
Bina		Singh	12	DP-ID-IN304295 Client ID-12527428	1,98,593.00	Equity share
IIFL Investment Advisor and Trustee		NA	15	DP-ID-10154229 Client ID-IN304158	8,00,326	Equity share
Pavninder		Singh	13	DP-ID-302902 Client ID-46382439	2,18,453	Equity share
Anuj		Malhotra	09	DP-ID-IN301549 Client ID-38175201	52,85,767	Equity share
Windy Investments Private Limited	NA	NA	08	DP-ID-IN300095 Client ID-10651079	26,39,080	Equity share
Windy Investment Partnership Firm	NA	NA	07	DP-ID-IN300095 Client ID-11933909	1,28,61,000	Equity share
DMI Limited	NA	NA	04	DP-ID-IN300214 Client ID-24920345	46,04,42,315	Equity share
Rajul		Bhargava	05	DP-ID-302902 Client ID-40926469	2,80,549	Equity share
Amicus Corp	NA	NA	11	DP-ID-IN300513 Client ID-21185132	36,563	Equity share
K2VZ	NA	NA	14	NA*	13,70,571	Equity share
Shivashish		Chatterjee	6	DPID:IN300214;Client ID:17766671	9,32,309.00	Equity share
Yuvraja	Chanakya	Singh	1	DPID: IN301549; Client ID: 38565224	9,32,309.00	Equity share
Krishan		Gopal	17	DPID: IN301549; Client ID: 51738106	17,475.00	Equity share
Sahib		Pahwa	18	DPID: IN300214 Client ID: 16094982	98,132.00	Equity share
Rohan		Syal	19	DPID: IN300484; Client ID: 14238140	1,13,704.00	Equity share
Total					48,62,27,146.00	

**Shares were issued in Physical form*

For and on behalf of
DMI Housing Finance Private Limited

SHIVASHISH
CHATTERJEE
Digitally signed
by SHIVASHISH
CHATTERJEE
Date: 2024.09.12
12:09:58 +05'30'

Shivashish Chatterjee
Director
DIN: 02623460

Form MGT-8

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies (Management and Administration) Rules, 2014]

I have examined the registers, records and books and papers of **DMI HOUSING FINANCE PRIVATE LIMITED** (“the Company”) as required to be maintained under the Companies Act, 2013 and the rules made there under (“the Act”) for the financial year ended on 31st March, 2024. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

1. its status under the Act;

The Company has adhered to the provisions of law to maintain active status of being Private Limited Company under the Act.

2. maintenance of registers/records & making entries therein within the time prescribed therefore;

The Company has maintained all the registers/records as required under the Act and the entries are made within the prescribed time during the financial year under review.

3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;

The Company has duly filed the requisite forms and returns with the Registrar of Companies/ appropriate authorities within the prescribed time and those which are beyond the prescribed time, if any, have been filed with the prescribed additional fees.

Further no forms / returns have been filed with the Regional Director, Central Government, Tribunal, Court or other authorities in terms of the provisions of the Act.



- 4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the minute book/registers maintained for the purpose and the same have been signed;**

During the financial year under review, the Company has called, convened and held the meetings of the Board of Directors, its Committees and of members on due dates, as stated in Annual Return, in respect of which proper notices were given and the proceedings including the circular resolutions have been recorded in the minute book/registers maintained for that purpose and the same have been signed.

Further, no resolution was passed by postal ballot during the financial year under review.

- 5. closure of Register of Members / Security holders, as the case may be;**

There was no closure of register of members/ security holders during the financial year under review.

- 6. advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act;**

The provisions of Section 185 of the Companies Act, 2013 are not applicable to the Company as the Company provides loans in the ordinary course of its business.

- 7. contracts/arrangements with related parties as specified in Section 188 of the Act;**

During the financial year under review, the Company had entered into contracts/ arrangements with related parties were on arm's length basis and in ordinary course of business and had complied with all the requirements of Section 188 of the Act as applicable.

- 8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;**

The Company, during the financial year under review, has complied with the applicable provisions of the act with respect to:

- The Company has received capital reduction approval order from NCLT dated 30th January under section 66(1)(a) of the Companies Act, 2013, 2024 the company's capital was reduced by cancelling and extinguishing uncalled and unpaid part of the capital issued to Shivashish Chatterjee & Yuvraja Chanakya Singh on behalf of



K2VZ Partnership Firm. Accordingly, 4,94,90,900 number of partly paid-up equity shares issued to Mr. Shivashish Chatterjee & Mr. Yuvraja Chanakya Singh on behalf of K2VZ Partnership Firm was reduced to 13,70,571 number of fully paid-up equity shares.

- During the financial year under review, the company made allotment of the following securities:

S. No .	Date of allotment	Type of issue	Type of security	No of security allotted	Face value (In Rs.)	Premium (In Rs.)
1.	22 nd January, 2024	Private placement	Non-Convertible Debentures	5,000	1,00,000	-
2.	22 nd December, 2024	Allotment of Equity Shares on exercise of ESOP	Equity Shares	64,989	10	0.68
				19,718	10	0.72
				19,287	10	0.94
				9,276	10	19.61
				434	10	22.30
3.	10 th November, 2023	Allotment of Equity Shares on exercise of convertible share warrants	Equity Shares	32823	10	1.24
				11,542	10	18.30
				6,892	10	19.30
				46,875	10	22.30
4.	19 th May, 2023	Allotment of Equity Shares on exercise of convertible share warrants	Equity Shares	10,411	10	19.30
				7,064	10	22.30
5.	16 th February, 2024	Private Placement	Non-Convertible Debentures	7,500	1,00,000	-
6.	26 th February, 2024	Private Placement	Non-Convertible Debentures	9,430	1,00,000	-
7.	15 th March, 2024	Private Placement	Non-Convertible Debentures	12,599	1,00,000	-

Further there was no transfer, transmission or buy back of securities or redemption of preference share during the reporting period.



9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;

There were no instances of keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares during the financial year under review.

10. declaration/ payment of dividend, transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;

During the financial year under review, there was no declaration/ payment of dividend, transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act.

11. signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub - Sections (3), (4) and (5) thereof;

The Audited Financial Statement and Board's Report for the financial year under review have been duly signed in accordance with the provisions of the Act.

The Audited Financial Statement has been signed by Mr. Yuvraja Chanakya Singh (Director), Mr. Shivashish Chatterjee (Director), Mr. Rajul Bhargava (Executive Director & CEO) and Mr. Prakash Chand Agarwal (Statutory Auditor)

The Board's Report has been duly signed by Mr. Yuvraja Chanakya Singh (Director) and Mr. Rajul Bhargava (Executive Director & CEO).

Further, the report of directors is as per sub section (3) and (5) of Section 134 of the Act as sub section (4) is not applicable to the Company.

12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

During the financial year under review, the Board of the Company is duly constituted. Further, the following appointment/ change in designation took place during the year:

- Mr. Rajul Bhargava (DIN: 10098269) was appointed as the Executive Director of the Company w.e.f 06th April, 2023
- There was change in designation of Mr. Alfred Victor Mendoza (DIN: 08432874) from additional director to Director of the Company w.e.f. 21st June 2023
- Ms. Preeti Singh ceased to be company secretary of the company w.e.f. June 20, 2024



Further, the disclosures made by the directors duly taken on record and remuneration paid to key managerial personnel were in accordance with the provisions of the Act during the financial year under the review.

13. appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of Section 139 of the Act;

The Company had appointed Ms. Agiwal and Associates as Statutory Auditors of the company for three financial years commencing from 2021 to financial year 2024.

The board of directors based on the recommendation of the Audit Committee at its meeting held on June 20, 2024, the shareholders approved the appointment of M/s. Mercurius & Associates LLP (Firm Registration Number -021893N/N500033) as Statutory Auditors of the Company for a consecutive period of three years from the conclusion of the 13th AGM till the conclusion of the 16th AGM to audit the accounts of the Company i.e., for the financial year ending 31 March 2025, 31 March 2026 and 31 March 2027.

Further, during the financial year 2023-24, no other appointment/ reappointment/ filling up casual vacancies of auditors were made.

14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

During the financial year under review, the Company has received capital reduction approval from NCLT dated 30th January under section 66(1)(a) of the Companies Act, 2013, 2024 the company's capital was reduced by cancelling and extinguishing uncalled and unpaid part of the capital issued to Shivashish Chatterjee & Yuvraja Chanakya Singh on behalf of K2VZ Partnership Firm. Accordingly, 4,94,90,900 number of partly paid-up equity shares issued to Mr. Shivashish Chatterjee & Mr. Yuvraja Chanakya Singh on behalf of K2VZ Partnership Firm was reduced to 13,70,571 number of fully paid-up equity shares.

Further, other than above mentioned no approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or any such other authority under the provisions of the Act.

15. acceptance/ renewal/ repayment of deposits;

The Company is a non-deposit accepting housing finance company registered with National Housing Bank. Therefore, the clause is not applicable.



16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

During the financial year under review, the Company has complied with the provisions of the Act relating to borrowings from its directors, members, public financial institutions, banks and others.

However, the Company has created, modified and satisfied the charges within specified time period mentioned in the Act.

17. loans or investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act;

Being a Housing Finance Company, the Company is exempt from the provisions of Section 186 of the Act as the transactions entered into by the Company are the transactions as prescribed under the said Section and have been made in the ordinary course of the business.

18. alteration of the provisions of the Memorandum and/or Articles of Association of the Company;

During the financial year under review, the Company has not altered any of the provisions of the Memorandum or Articles of Association of the Company

**For VLA & Associates
Company Secretaries**



Date: 12th September, 2024

Place: New Delhi

**Vishal Lochan Aggarwal
(Proprietor)**

C.P. No. 7622

UDIN: F007241F001200796



LIST OF DEBENTURE HOLDERS AS ON MARCH 31, 2024
DMI HOUSING FINANCE PRIVATE LIMITED

First Name	Middle Name	Last Name	Reference Number	Number of debentures	Total amount of debentures
DMI Income Fund Pte Ltd	NA	NA	01/NCD/23-24	5000	500000000
DMI Income Fund Pte Ltd	NA	NA	02/NCD/23-24	7500	750000000
DMI Income Fund Pte Ltd	NA	NA	03/NCD/23-24	9430	943000000
DMI Income Fund Pte Ltd	NA	NA	04/NCD/23-24	12599	1259900000

For DMI Housing Finance Private Limited

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Digitally signed
by SHIVASHISH
CHATTERJEE
Date: 2024.09.12
12:10:31 +05'30'

Shivashish Chatterjee

(Director)

DIN: 02623460



**THE INSTITUTE OF
Company Secretaries of India**
भारतीय कम्पनी सचिव संस्थान
IN PURSUIT OF PROFESSIONAL EXCELLENCE
Statutory body under an Act of Parliament
(Under the jurisdiction of Ministry of Corporate Affairs)

For Any Query : UDIN@icsi.edu

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Welcome VISHAL LOCHAN AGGARWAL

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UDIN	Membership Name/No.	Document Type	UDIN Creation Date	Date Of Signing	Financial Year Select Year ▼	Client Name	CIN/PAN/Aadhar Number	Modified Date	St
F007241F001202303	VISHAL LOCHAN AGGARWAL/F7241	Certification of Annual Return in Form MGT-7 under Section 92(1) of Companies Act, 2013	12/09/2024 01:27:45	12/09/2024	2024-25	DMI HOUSING FINANCE PRIVATE LIMITED	U65923DL2011PTC216373		Ac

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